



2025 Western Forest Economists Meeting

Jason Spadaro, Executive Director WA Forest Protection Association May 15, 2025

Economic & Environmental Implications of Long Rotation Forestry and Forest Set-Asides

Washington's Working Foresters



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Background: 23 years President SDS Current:

- Owner Noble Forest Co Manage private Ag/Forest holdings
- Managing Director Broughton
 Lumber
 - Executive Director of WFPA

WFPA Works to Protect Private Equity Investments in Forestland



PROMOTES RESPONSIBLE FORESTRY & BALANCED FORESTRY REGULATIONS

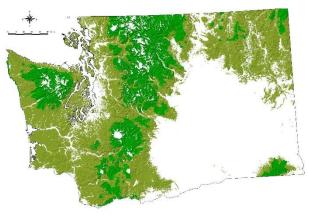






Washington State

- --Land area 43 million acres
- --Forestland 23 million ac. 54%

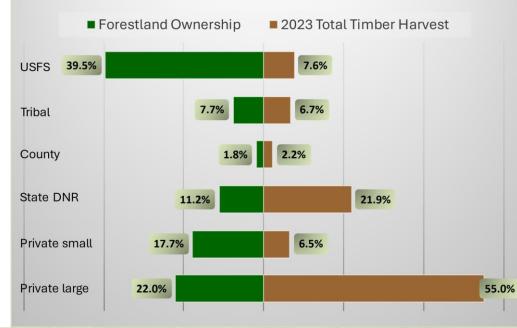


- #2 softwood lumber producer
- 10.9 mm acres working forests (47%)
- 102,000 Jobs (direct & indirect)
- \$5.6 Billion total wages
- \$301 million in state tax revenue

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Working Forests & Timber Harvest

2023 Percent of Timber Harvest Volume (mbf) and Ownership



Forestland ownership:

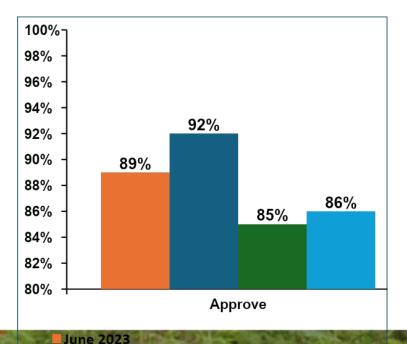
- 2/3rd state/federal/tribes
- 1/3rd private (small & large)

Timber Harvest:

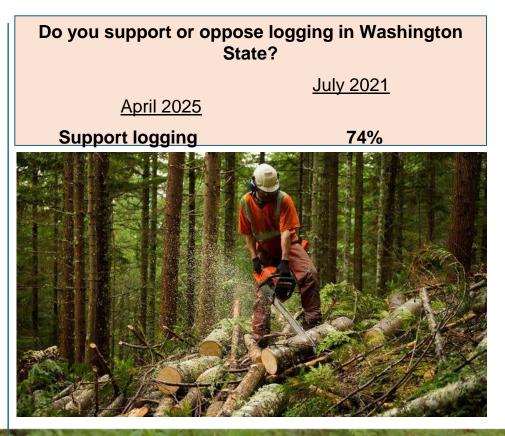
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- 2/3rd private (small & large)

Public Support for Managing our Forests

"Managed forests refers to practices used by the forest products industry of sustainably harvesting forest lands for wood products ...do you approve or disapprove of managed forests?"



Date 2028



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Case for Productive Timberland

Sustainable harvest and active forest management are solutions



We have plenty of inventory to increase harvest volumes



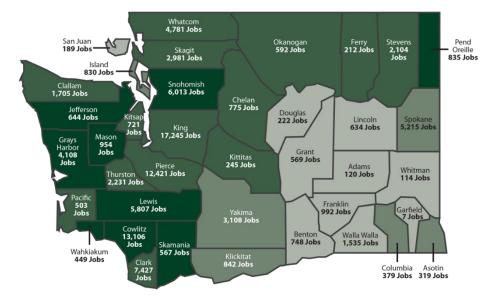
Washington is an important supplier of the country's log and lumber demand



Harvest supports forest health and reduces risk of losses to wildfire, insects, and diseases

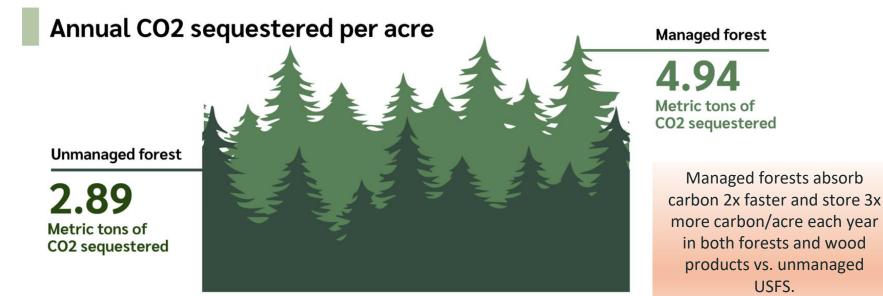
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Washington's Forest Products Industry Supports 102,000 Workers, with jobs in every county and \$6 billion in wages





Managed Forests Provide Greater Carbon Benefits



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Benefits of Productive Forests, Use of Wood

Forest Products Day April 9, 2025 • 10 a.m. to 2 p.m.

WASHINGTON'S FOREST PRODUCTS SECTOR

CLIMATE SOLUTIONS, ROOTED IN COMMUNITIES

CARBON | JOBS | WOOD | PAPER

North Diagonal • Capital Campus



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Working Forests

We Grow Solutions

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Washington's Working Foresters